Peterborough & the Kawarthas

# BUSINESS COUNT REPORT



Deterborough THE KAWARTHAS

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In 2020, the Peterborough and the Kawarthas Economic Development team conducted the region's first annual Business Count. Originally taking place over 16 weeks with 4 dedicated students, the plan was for students to visit each and every business within the City and County. Due to the nature of the pandemic, the Business Count team made the adaptations necessary to continue with the project without physically visiting businesses, by communicating over the phone and electronically. The objective was simple. To record a comprehensive inventory of the businesses and their associated industry and employment figures throughout the City and County. The original initiative to collect data was reconfigured and the emphasis of connecting and communicating information to our regional businesses quickly became the main priority of the project.

I would like to express a special thank you to our businesses that took part in the survey and encourage the participation of many more business owners for the years to come. I'd also like to thank our partner municipal economic development officers throughout the County that assisted us in the process in finding the businesses we identified and promoting the project with your locale. A sincere thank you also goes out to our excellent City and County G.I.S. departments that provided valuable information that the project could not be finished without.

Although not a perfect data set, the information uncovered will prove to be a useful and landmark snapshot of the regional economy as we enter into 2021. We look forward to uncovering more businesses next year and connecting with the business community as we push our economy forward.



# **Suzanne McCrimmon**Director of Business Development

Peterborough & the Kawarthas Economic Development

## Fun Facts



**Pride of Place** - We identified more than 50 businesses that incorporated "Kawartha" into their operating name



More than **120 business owners** consented to receiving directed messaging from PKED.

## Final Note

Please note all surveys were completed voluntarily and were conducted over the phone and online between June 15th and September 30th. The more survey data we collect the better PKED can serve it's regional business community. Peterborough and the Kawathas Economic Development practiced extreme care and diligence in obtaining and reporting this information.

For any questions related to the project please contact project manager,



# **Steven Tripp**Business Retention & Expansion Officer

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We look forward to speaking with you next year!

# Glossary

#### **Export:**

Goods and services that are produced and shipped to other locations that can include regional, provincial, national or international locations.

#### Floor space in square feet:

The total floor space used by a business (covered area).

#### Import:

Goods and services that are received and shipped from other locations that can include regional, provincial, national, or international locations that are intended to be re-sold or inputted as a portion of a final or intermediate commodity.

#### **Legal Status:**

The legally recognized framework for conducting commercial activities including sole-proprietor, partnership, corporation, cooperative/non-profit and government.

#### N.A.I.C.S. Codes:

The North American Industry Classification System (NAICS) is an industry classification system developed by the statistical agencies of Canada, Mexico and the United States.

#### Ownership Form:

The legally recognized framework for conducting commercial activities including sole-proprietor, partnership, corporation, cooperative/non-profit and government.

For further clarification on terms and definitions related to the business count please visit our website: https://peterboroughed.ca/real-results/business-count/

# Peterborough & the Kawarthas Results

For the businesses identified within the City and County We counted **2,023 business** which included **460** retail businesses, **287** accommodation & food businesses, **254** service-based businesses amongst many more. (table below

**60 out of the 624 businesses** surveyed reported exporting products as part of their business operations

We gathered information on the commercial space utilized by **425 businesses.** 

\*Please note we did not include square footage for residential home-based businesses.

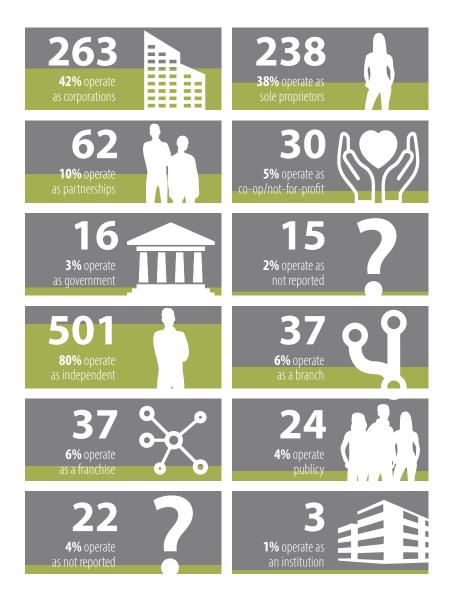


Business Composition Identified by Ind	ustry in Peterborough & the Kawarthas by NAICS Code 2,023	624 — 60	Floor Space Overview 425 — 6,690,323
Retail Trade (44-45)	<b>₽</b> 460	144 <b>16</b>	143 <b>2,325,997</b>
Accommodation & food services (72)	<b>101</b> 287	81 <b>4</b>	47 295,688
Other Services (81)	<b>3</b> 254	62 <b>1</b>	37 139,450
Arts, entertainment & recreation (71)	<b>134</b>	41	27 609,142
Construction (23)	132	43	7 10,450
Professional, scientific & technical Services (54)	<b>D</b> 125	43 <b>1</b>	29 <b>165,600</b>
Manufacturing (31-33)	106	47 <b>15</b>	44 1,396,728
Health care & social assistance (62)	+ 84	28	21 93,150
Agriculture, forestry, fishing & hunting (11)	<b>68</b>	31 <b>14</b>	1 800
Wholesale Trade (41-42)	<b>64</b>	10 <b>5</b>	16 119,800
Administrative & support, waste management & remediation services (56)	<b>62</b>	13	3 22,800
Real estate, rental & leasing (53)	<b>№</b> 58	22	13 <b>23,750</b>
Educational Services (61)	<u>51</u>	11	10 769,120
Transportation & warehousing (48–49)	<b>47</b>	11 <b>4</b>	3 21,100
Finance & insurance (52)	<b>6</b> 46	13	13 89,260
Information & cultural industries (51)	<b>1</b> 33	20	8 <b>72,988</b>
Mining, quarry oil & gas extraction (21)	<b>4</b>	1	
Utilities (22)	<b>%</b> 3	1	
Management of companies & enterprises (55)	<b>ံ</b> 2	1	1 50,000
Public Administration (91)	<b>逾</b> 3	1	2 484,500
4 Industry (NAICS Code)	# of Businesses Identified	Completed Surveys — Reported Exportng	# of Businesses Included —— Square Footage

Of the total businesses we counted, we successfully **surveyed 624** businesses. **1 in 3 businesses** were responsive in providing answers to our survey over the phone and through e-mail.

We counted more than **14,500 jobs** and accounted for just under **7 million square feet** dedicated to business.

Of the **624 businesses** we completed surveys with:



At the end of our survey we asked businesses if they would like to be put in touch with an economic development officer, **36 businesses requested assistance.** 

The most common requests were for

- 1 Navigating and accessing COVID-19 financing.
- 2 Workforce development and retention assistance.
- 3 Marketing and networking opportunities

**141 businesses** out of the **624** we completed surveys with noted shortages when hiring. Here is a breakdown of what these shortages were:

Percent of Noted Shorta		Times Noted
25.34%	Tradespeople	35
17.81%	Customer service	<b>25</b>
13.70%	Scientific & technical services	<u>&gt;</u> 19
8.90%	Culinary	13
6.85%	Auto mechanics	<b>X</b> 10
6.16%	General labour	<b>9</b>
4.79%	Trucking transportation	<b>7</b>
4.11%	Financial & accounting related skills	<b>5</b>
2.74%	Health professionals	4
2.05%	Cleaners	<b>3</b>
1.37%	Agricultural knowledge	<b>2</b>
1.37%	Engineering	<b>2</b>
1.37%	Estheticians	<u>å</u> 2
0.68%	Administrative work	<b>Ø</b> 1
0.68%	Construction	<u>(4</u> 1
0.68%	Leadership	<b>1</b>
0.68%	Marketing	<b>9</b> 1
0.68%	Sales	1

# **Expansion Overview**



We asked businesses if they planned on expanding their operations within the next 12 months. 44 businesses indicated they were. The number of expansions indicated per community are listed below.

North Kawartha Havelock-Belmont-Metheun Douro-Dummer Selwyn Asphodel-Norwood City of Peterborough Otonabee-South-Monaghan Number of

Businesses Expanding

The industry composition of these businesses planning to expand are listed beside.

Expansions by Industry in Peterborough & the Kawarthas



Community

Manufacturing (31 - 33)

Expansions





Services (81)





Retail Trade (44-45)



Accommodation & food services (72)







Agriculture, forestry, fishing & hunting (11)











Arts, entertainment

& recreation (71)







Real estate, rental & leasing (53)

Health care & social

assistance (62)



Information & cultural industries (51)

# Asphodel Norwood Results

We counted 127 **businesses** in

**44** completed a

**20 businesses** accounted for just under 156,000 square feet in Asphodel Norwood.



127 **TOTALS** Accommodation & food services (72) 14 22 ? & recreation (71) Professional, scientific & technical Services (54) 10 Health care & social assistance (62) Agriculture, forestry, fishing & hunting (11) Administrative & support, waste management & remediation services (56) Ŵ 11 Transportation & warehousing (48–49) i cultural industries (51) Mining, quarry oil & gas extraction (21) Public Administration (91)

20 155,800 36,400 1,000 24,050 4 82,800 2,000 1,200 8,000

Noted skills shortage **9 businesses** noted skills shortages when hiring including:

Trucking transportation 3



Health professionals === 3







Customer service

Of those 44 businesses that completed a survey 3 asked to speak with an economic development officer for assistance.

#### **Most requested EDO** services:

COVID-19 financing, Networking opportunities, General business

#### 6 businesses

Industry (NAICS Code) - # of Businesses Identified # of Businesses Included — Square Footage

484,500

# Cavan Monaghan Results

We counted **135 businesses** in

**49 completed** a

**28 businesses** accounted for just under **225,000 square** 

TOTALS					135	
Retail Trade (44-45)	Ħ				28	Ш
Accommodation & food services (72)		5				Ш
Other Services (81)	?			18		Ш
Arts, entertainment & recreation (71)	k	10	0			Ш
Construction (23)		5				Ш
Professional, scientific & technical Services (54)	Q	8				Ш
Manufacturing (31–33)	Щ	1	0			Ш
Health care & social assistance (62)	+	7				Ш
Agriculture, forestry, fishing & hunting (11)		1	0			Ш
Wholesale Trade (41-42)	273111	6				Ш
Administrative & support, waste management & remediation services (56)		2				Ш
Real estate, rental & leasing (53)	(\$) [1]	4				Ш
Educational Services (61)	<b>&gt;</b> :	3				Ш
Transportation & warehousing (48–49)		•	12			Ш
Finance & insurance (52)	\$	4				Ш
Information & cultural industries (51)	0	2				Ш
Mining, quarry oil & gas extraction (21)	<b>&gt;</b>	1				Ш
Utilities (22)	×	0				
Management of companies & enterprises (55)	<b>Ö</b> Ö	0				
Public Administration (91)	血	0				Ш

et in Ca	van Monaghan.
28	224,200
7	24,600
3	3,200
4	123,300
2	1,750
4	19,250
3	37,000
1	400
1	1,920
2	2,800
1	10,000
2	484,500



Noted skills shortage 12 businesses noted skills shortages when hiring including:

Customer service



Scientific & technical services



General labour



Culinary



Auto mechanics





Tradespeople



Trucking transportation





Leadership



Marketing



#### **Most requested EDO** services:

COVID-19 related financing, Workforce retention, General business concerns

#### 2 businesses

8 Industry (NAICS Code)

# of Businesses Identified

# Douro-Dummer Results

We counted 44 **businesses** in Douro-Dummer.

Of those 44 businesses, **21 completed** a

**8 businesses** accounted for just under **34,000 square feet** in Douro-Dummer



isted below.*	elow.*	The business composition is listed by
TALS — 44		TOTALS
(-45) <b>\(\beta\)</b>	Ħ	Retail Trade (44-45)
		Accommodation & food services (72)
(81) ? 4	?	Other Services (81)
ment <b>/</b> (71) <b>4</b>	b	Arts, entertainment & recreation (71)
(23) (4		Construction (23)
fic & <b>A</b> (54)	Q	Professional, scientific & technical Services (54)
-33) <b>5</b>	m	Manufacturing (31–33)
	+	Health care & social assistance (62)
estry, (11) 6		Agriculture, forestry, fishing & hunting (11)
<b>-</b> 42) <b>1</b>	27,11	Wholesale Trade (41-42)
waste <b>2</b> 2		Administrative & support, waste management & remediation services (56)
(53) 😘 0	(S)	Real estate, rental & leasing (53)
(61) 🕞 🔾	<b>&gt;</b> :	Educational Services (61)
(40)		Transportation & warehousing (48–49)
(52) 👸 🔾	\$	Finance & insurance (52)
on & (51) 0	0	Information & cultural industries (51)
oil & <b>&gt;</b> 0	<b>&gt;</b>	Mining, quarry oil & gas extraction (21)
(22) 🔏 0	×	Utilities (22)
anies (55) <b>©</b> 0	<b>Ö</b> Ö	Management of companies & enterprises (55)
(91) 🟦 0	血	Public Administration (91)

8	33,900
2	7,150
1	11,000
2	8,900
2	6,100
1	750

Noted skills shortage 3 businesses noted skills shortages when hiring including:

Tradespeople 2



Auto mechanics 35 1





**Most requested EDO** services:

Networking, COVID-19 financing, General business concerns

Looking to expand:

2 businesses

are planning on expanding within the next 12 months.

## Havelock-Belmont-Metheun Results

businesses in Havelock-Belmont-Metheun.

**50 completed** a

**21 businesses** accounted for just under **71,000 square feet** in

Of those 135 businesses, We counted 135

TOTALS		135
Retail Trade (44-45)	K	25
Accommodation & food services (72)		13
Other Services (81)	?	25
Arts, entertainment & recreation (71)	B	4
Construction (23)		21
Professional, scientific & technical Services (54)	Ø	6
Manufacturing (31-33)	<b>m</b>	6
Health care & social assistance (62)	+	4
Agriculture, forestry, fishing & hunting (11)		6
Wholesale Trade (41-42)	23,11	4
Administrative & support, waste management & remediation services (56)		7
Real estate, rental & leasing (53)	5	4
Educational Services (61)	<b>&gt;</b> :	0
Transportation & warehousing (48–49)		3
Finance & insurance (52)	\$	4
Information & cultural industries (51)	0	2
Mining, quarry oil & gas extraction (21)	<b>&gt;</b>	1
Utilities (22)	×	0
Management of companies & enterprises (55)	<b>Ö</b> Ö	0
Public Administration (91)	血	0

21 —	<del></del> 70,330
8	40,830
5	14,000
1	3,000
1	800
2	5,400
2	3500
2	2,800

Noted skills shortage **9 businesses** noted skills shortages when hiring including:





Customer service



Scientific & technical services



Health professionals



Auto mechanics



General labour





Engineering



#### **Most requested EDO** services:

Workforce development, Networking, COVID-19 Financing.

#### 2 businesses

are planning on expanding within the next 12 months.

Industry (NAICS Code) # of Businesses Identified

10

# of Businesses Included — Square Footage

# North Kawartha Results

We counted **148 businesses** in
North Kawartha

Of those 148 businesses, **61 completed** a survey with us.

**27 businesses** accounted for just under **218,000 square feet** in North Kawartha.



	elow.*	The business composition is listed b
148		TOTALS
23	片	Retail Trade (44-45)
20		Accommodation & food services (72)
13	?	Other Services (81)
30	Ker 1	Arts, entertainment & recreation (71)
27		Construction (23)
3	Q	Professional, scientific & technical Services (54)
5	ш	Manufacturing (31–33)
7	+	Health care & social assistance (62)
0		Agriculture, forestry, fishing & hunting (11)
2	1,5,11	Wholesale Trade (41-42)
6	Ŵ	Administrative & support, waste management & remediation services (56)
7	(5)	Real estate, rental & leasing (53)
0	<b>&gt;</b>	Educational Services (61)
1		Transportation & warehousing (48–49)
2	Ŝ	Finance & insurance (52)
1	0	Information & cultural industries (51)
0	<b>&gt;</b>	Mining, quarry oil & gas extraction (21)
1	×	Utilities (22)
3	<b>Ç</b> o	Management of companies & enterprises (55)
0	盦	Public Administration (91)
" (B : 11 .:c: 1		

27	217 (00
27 -	217,600
7	36,900
6	144,400
2	2,400
4	18,200
1	900
1	900
1	2,000
2	8,500
2	1,400
	1,400
1	50,000
2	

Noted skills shortage **18 businesses** noted skills shortages when hiring including:







General labour



Trucking transportation



Financial & accounting related skills



1

# Most requested EDO services:

COVID-19 financing, Workforce retention, General business concerns

\_ooking to expand

#### 9 businesses

are planning on expanding within the next 12 months.

Industry (NAICS Code) # of Businesses Identif

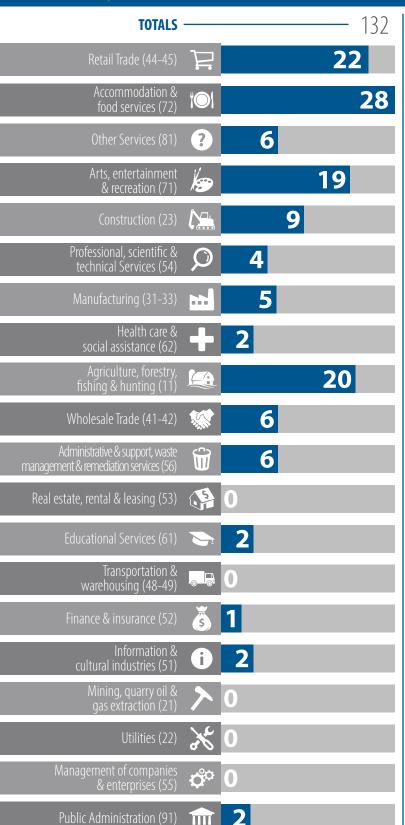
– # of Businesses Identified | # of Businesses Included —— Square Footage

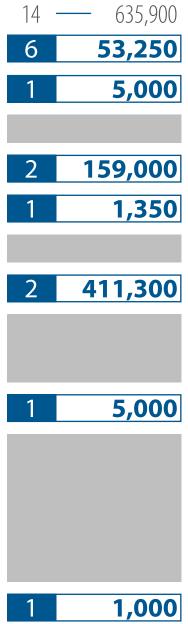
# Otonabee-South-Monaghan Results

We counted 132 businesses in Otonabee-South-Monaghan.

Of those 132 businesses. 40 completed a survey with us.

**14 businesses** accounted for just under 636,000 square feet in Otonabee-South-Monaghan.





Noted skills shortage **8 businesses** noted skills shortages when hiring including:

Tradespeople



Customer service



Scientific & technical services

Auto mechanics



Cleaners



Administrative work



Most requested **EDO** services:

COVID-19 financing. Marketing, Networking.

Looking to expand:

3 businesses

are planning on expanding within the next 12 months.

12

Industry (NAICS Code)

- # of Businesses Identified

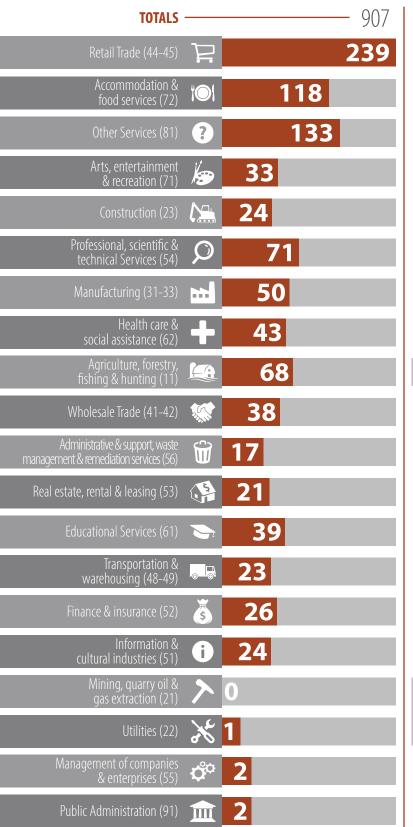
# of Businesses Included — Square Footage

# City of Peterborough Results

We counted 907 **businesses** in City of Peterborough.

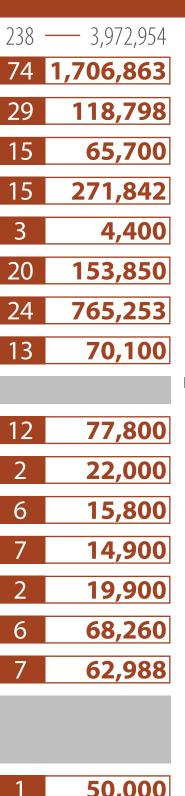
Of those 907 businesses. **218 completed** a survey with us.

238 businesses accounted for just under 4,000,000 square feet in City of Peterborough



Industry (NAICS Code)

	ty of reterbolough
238	3,972,954
74	1,706,863
29	118,798
15	65,700
15	271,842
3	4,400
20	153,850
24	765,253
13	70,100
12	77,800
2	22,000
6	15,800
7	14,900
2	19,900
6	68,260
7	62,988
1	50,000





#### **Most requested EDO** services:

COVID-19 financing, Business Development, Networking.

Cleaners

Engineering

General labour

Looking to expand: 12 businesses are planning on expanding

within the next 12 months.

# of Businesses Included — Square Footage

- # of Businesses Identified

484,500

13

# Selwyn Results

We counted **244 businesses** in

Of those 244 businesses, **95 completed** a

**51 businesses** accounted for just under 1,100,000 square feet in Selwyn.



	elow.*	The business composition is listed by
244		TOTALS
70	K	Retail Trade (44-45)
49		Accommodation & food services (72)
23	?	Other Services (81)
13	K	Arts, entertainment & recreation (71)
12		Construction (23)
18	Ø	Professional, scientific & technical Services (54)
11	ш	Manufacturing (31–33)
7	+	Health care & social assistance (62)
12		Agriculture, forestry, fishing & hunting (11)
1	223,111	Wholesale Trade (41-42)
8		Administrative & support, waste management & remediation services (56)
4	(§	Real estate, rental & leasing (53)
5	<b>&gt;</b> 2	Educational Services (61)
4		Transportation & warehousing (48–49)
5	\$	Finance & insurance (52)
2	0	Information & cultural industries (51)
0	<b>&gt;</b>	Mining, quarry oil & gas extraction (21)
0	K	Utilities (22)
3	<b>Ö</b> Ö	Management of companies & enterprises (55)
0		Public Administration (91)

51	<b></b> 1,074,979
24	175,904
7	15,250
5	16,700
Λ	6 700
4	6,700
5	97,625
1	300
	300
1_	3,000
2	752,300



Networking.

4 businesses

7,200

## Trent Lakes Results

We counted 151 **businesses** in

**46 completed** a

**18 businesses** accounted for just under 305,000 square feet in Trent Lakes.



		The business composition is listed by
151		TOTALS
26	F	Retail Trade (44-45)
34		Accommodation & food services (72)
10	?	Other Services (81)
16	Þ	Arts, entertainment & recreation (71)
21		Construction (23)
5	Q	Professional, scientific & technical Services (54)
4	Ш	Manufacturing (31-33)
5	+	Health care & social assistance (62)
4		Agriculture, forestry, fishing & hunting (11)
3		Wholesale Trade (41-42)
10		Administrative & support, waste management & remediation services (56)
7		Real estate, rental & leasing (53)
0		Educational Services (61)
2		Transportation & warehousing (48–49)
1	\$	Finance & insurance (52)
0	0	Information & cultural industries (51)
2	<b>&gt;</b>	Mining, quarry oil & gas extraction (21)
1	×	Utilities (22)
0	<b>Ö</b> Ö	Management of companies & enterprises (55)
0	盦	Public Administration (91)
# of Businesses Identified		Industry (NAICS Code)

18 -	304,640
8	244,100
1	240
1	4,500
2	36,800
1	800
1	1,600
1	7,000
1	8,000
1	800
1	800

Noted skills shortage 15 businesses noted skills shortages when hiring including:





Customer service



Agricultural knowledge





Auto mechanics 1



Financial & accounting related skills





Cleaners



Scientific & technical services





Construction



#### **Most requested EDO** services:

COVID-19 financing, Business Development, Networking.

#### 4 businesses

Industry (NAICS Code)

# Peterborough THE KAWARTHAS

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Monday to Friday

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