



SECTOR PROFILE

ADVANCED MANUFACTURING

\$634M
GDP

Within Peterborough's advanced manufacturing sector in 2021 based on 2012 dollars

SOURCE: metreoconomics

4,967
JOBS

Within Peterborough's advanced manufacturing sector in 2021

SOURCE: EMSI Analyst

\$56,506

Average wages per job within the advanced manufacturing sector in 2020 – 10% below the national average

SOURCE: EMSI Analyst

300+

Manufacturing businesses within Peterborough as of December 2020

SOURCE: Statistics Canada, Canadian Business Counts

\$1.2B+

Spending by Peterborough's manufacturers on supplies and services in 2017

SOURCE: EMSI Analyst

OVER 1/3

of the sector's supply chain purchases are sourced in-region

SOURCE: EMSI Analyst 2017

NATIONAL

Canada-European Union Comprehensive Economic and Trade Agreement (CETA), Comprehensive and Progressive Agreement for Trans-Pacific Partnership (CPTPP) and United States–Mexico–Canada Agreement (USMCA) **provide preferential access and market opportunities** in Europe, Asia and North America.

SOURCE: Government of Canada, Canadian manufacturing sector

Significant Advanced Manufacturing Sector: Expected to have **\$540 billion in exports and \$1 trillion in sales** through the application of machine learning (ML), artificial intelligence (AI), and internet of things.

Manufacturers export more than \$354 billion each year, representing 68% of Canada's merchandise exports and 1.7 million full-time jobs.

A cornerstone of Canada's economy, accounting for \$174 billion or 10% of GDP.

PROVINCIAL

Total exports from Peterborough CMA's Manufacturing sector in 2020 **totalled \$526.27M while imports totalled \$569.64M.**

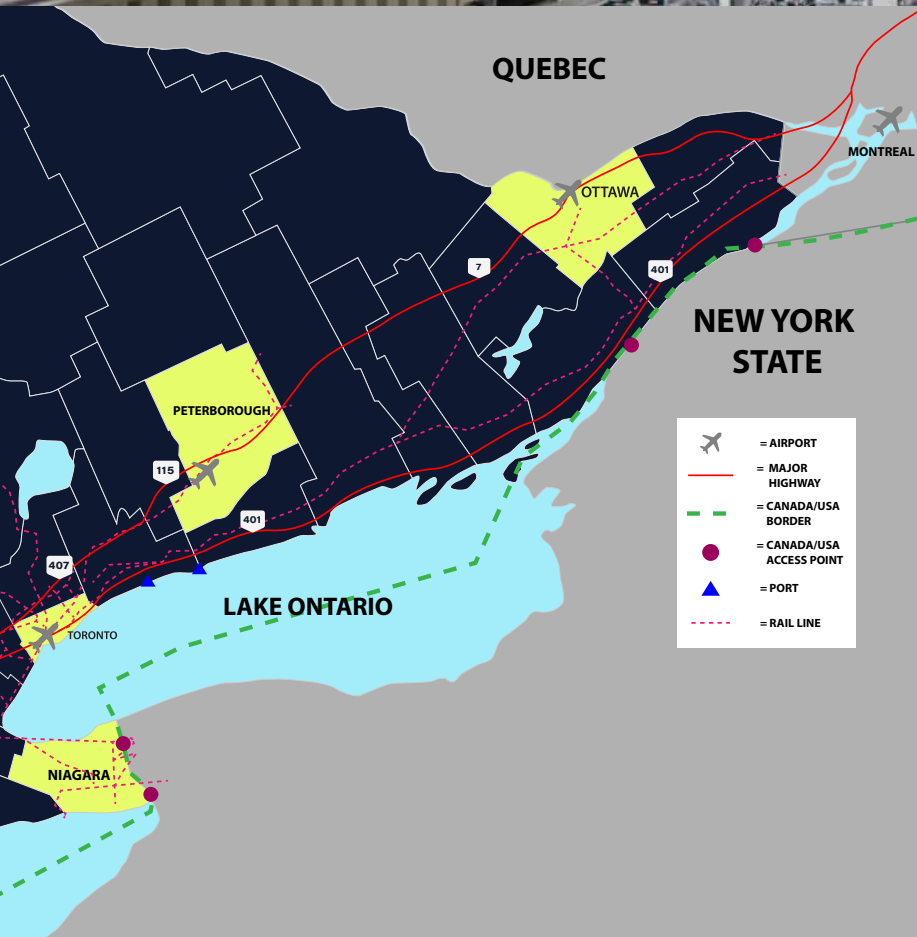
SOURCE: Statistics Canada

Ontario's manufacturing industry **generates \$270 billion in annual sales and accounts for 18%** of the province's GDP, employing over 12% of Ontario's total workforce.

SOURCE: ontario.ca

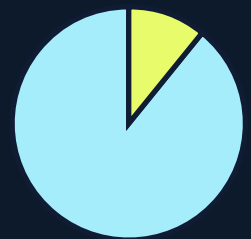


PETERBOROUGH & THE KAWARTHAS



In 2021, Peterborough's manufacturing GDP totaled **\$634M or 11%** of Peterborough's total GDP.

SOURCE: Statistics Canada



Peterborough's manufacturing GDP is forecasted to grow by **11% (\$76M) from 2021 to 2026 and 17% (\$129M) from 2021 to 2030.**

SOURCE: Ontario.ca

SKILLED WORKFORCE & TALENT

Fleming College

Peterborough possesses a skilled workforce with **over 54% of the population** possessing a post-secondary certificate, diploma, or degree.

33,132 people or over 1/4 of Peterborough's population (26.08% of the population) possess a College, CEGEP, or other non-university certificate or diploma.

There are 10,240 people (8.06% of the population) aged 15 years and over in Peterborough with an apprenticeship or trades certificate or diploma.

The School of Trades and Technology offers a number of diploma and apprenticeship programs and a range of graduate certificates aligned with the advanced manufacturing sector.

Home to the **Centre for Advancement in Mechatronics and Industrial Internet of Things (CAMIIT)**, a leading edge hub of applied research and technology services for industrial and academic research projects.

CAMIIT is focused on contributing to innovation in Canada by creating partnerships with businesses, organizations and entrepreneurs. Includes: Engineering consultation, feasibility analysis, product development, prototyping testing and validation. It's a one stop research centre.

LABOUR

As of 2021, manufacturing was Peterborough's 5th largest sector by labour force with at total **4,979 PEOPLE** (7.58% of total)

POST-SECONDARY INSTITUTIONS

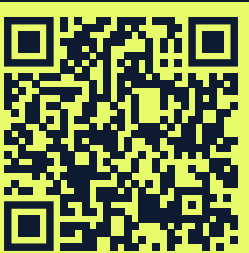
Trent University accounted for 31% of graduates or 1,662 people.
SOURCE: EMSI Analyst 2020

Fleming College accounted for 69% of graduates or 3,746 people.
SOURCE: EMSI Analyst 2020

Fleming's 87,000 sq ft world-class trades and technology skills training facility in Peterborough



Successful manufacturers in Peterborough & the Kawarthas are well-known for their collaborative and supportive nature.



Scan the QR code to read the full success story!

BUSINESS ENVIRONMENT

Peterborough's manufacturing sector is supported by regional manufacturing associations, Ontario East Economic Development and has strong local ties with workforce and economic development agencies throughout the region.

PETERBOROUGH'S DIVERSIFIED MANUFACTURING SECTOR

Top Manufacturing Sub Sectors

- Plastic Product
- Clean Technology
- Food & Beverage
- Motor Vehicle Parts
- Electrical Equipment

YOU'RE IN GOOD COMPANY

Rolls-Royce Centre of Excellence for Naval Handling Equipment in Canada

Siemens Processing Instrumentation

Safran Electronics & Defense Canada Inc

Coca-Cola Minute Maid Fairlife

Flying Colours

McCloskey International

Westinghouse

BWXT

RECENT INVESTMENTS

Fairlife opens first Canadian plant in Peterborough with \$85M investment, producing with 100% Canadian milk.

Rolls Royce completes 7500 sq ft Centre of Excellence for Naval Handling Equipment in Canada to assemble and test innovative Mission Bay Handling System.

Flying Colours Corp. \$30M manufacturing and operations hangar expansion at Peterborough Airport.



NATURALLY

INNOVATIVE

INVEST

Peterborough
&
THE KAWARTHAS

For more info visit
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